



Filing ID #10022760

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. Jennifer Mijares Zimmerman  
**Status:** Congressional Candidate  
**State/District:** FL01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 06/11/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ADVISORS ASSET MGMT UBIQUITOUS STRATEGY PORT SER 2017-4 [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
FIRST TRUST CAPITAL STRENGTH OPPRTY PORTFOLIO SERIES 1 [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FIRST TRUST CAPITAL STRENGTH PORTFOLIO SERIES 37 [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FIRST TRUST DOW TARGET 10 MAY 17 [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
HARTFORD DIVIDENDS & GROWTH CLASS A [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ ADVISORS ASSET MGMT DIV SUSTAINABILITY [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ ADVISORS ASSET MGMT UBIQUITOUS	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STRATEGY PORT SER 2017-1 [MF]					
IRA ⇒ AMERIPRISE INSURED MONEY MARKET [IH]	SP	\$1 - \$1,000	Tax-Deferred		
IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ CARILLON EAGLE SMALL CAP GROWTH FUND CALSS A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ CATALYST DYNAMIC ALPHA FUND CLS A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ COLUMBIA ACORN CL A [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ COLUMBIA ACORN SELECT CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ EATON VANCE WORLDWIDE HEALTH SC CL A [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ General Electric Company (GE) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
IRA ⇒ GUGGENHEIM FINANCIALS PORT O1O TERM [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ HARTFORD CAPITAL APP FUND CLASS A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ HARTFORD DIVIDEND & GROWTH CLASS A M/F [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ HARTFORD MID CAP VALUE FUND CLASS A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ HARTFORD MIDCAP FUND CLASS M/F [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ INVESCO CHARTER CL A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Juniper Pharmaceuticals, Inc. (JNP) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
IRA ⇒ PIONEER HIGH YIELD CL A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ RAYMOND JAMES [IH]	SP	\$1 - \$1,000	Tax-Deferred		
Kids Care Pediatrics of NW Florida Inc, 100% Interest [OL]		\$15,001 - \$50,000	CORPORATION	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Pace, FL, US					
DESCRIPTION: THIS ENTITY IS 100% OWNED BY CANDIDATE AS A PROFESSIONAL CORPORATION (MEDICAL).					
MFS SER TR X GROWTH ALLOCATION FD CL A [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
RAYMOND JAMES BANK [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Standard Bank [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kids Care Pediatrics of NW Florida Inc	Salary	\$120,000.00	\$120,000.00
Kids Care Pediatrics of NW Florida Inc	Salary	\$60,000.00	\$60,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	January 2012	Home mortgage	\$100,001 - \$250,000
JT	American Express	Credit balance	Credit card	\$15,001 - \$50,000

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	over time		
Barclays Diamond Resorts	Credit balance over time	Credit card	\$15,001 - \$50,000
JT Chase	Credit balance over time	Credit card	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
September 2018	Community Health Northwest Florida	The candidate will be employed by entity as of September 1, 2018, as the entity will be purchasing candidate's medical practice (Kids Care Pediatrics of NW Florida Inc)

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- IRA (Owner: SP)
- IRA

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Jennifer Mijares Zimmerman , 06/11/2018